



Monthly Newsletter



LINEWEAVER
Wealth Advisors, LLC

Experience you want, answers you needSM
since 1993

Article

Jim Lineweaver, CFP®, AIF®, featured in Top 100 in Finance Magazine

We are humbled and excited to share that Founder and President of Lineweaver Financial Group, Inc., Jim Lineweaver, CFP®, AIF®, was recently featured in the Top 100 in Finance Magazine, entering him into a class of some of the most accomplished and esteemed professionals in the financial industry.



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Is market volatility taking a bite from your savings?
Start saving for the future with a CD or Bond Ladder today!

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CERTIFICATE OF DEPOSIT
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12-MONTH
BOND
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Financial Quarterback

How your portfolio should be positioned in 2023

In this episode, your Financial Quarterback Jim Lineweaver, CFP®, AIF® is joined by Travis Dragan CFA®, FRM, CMT to discuss current trends and how your portfolio should be positioned for the rest of the year.



[Watch Now](#)

STUMP THE QUARTERBACK

If you have questions about your

CAN YOU STUMP THE QUARTERBACK?

SUBMIT YOUR TOUGH
FINANCIAL QUESTIONS TO
JIM LINEWEAVER, CFP®, AIF®

CLICK HERE



finances - how you can help maximize your retirement, minimize your taxes, and everything in between, you can ask! Tune into The Financial Quarterback with Jim Lineweaver on Sundays at 9:57 a.m. on Fox to see if your question is highlighted in the episode.



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Bonds are subject to interest rate risk. As the prevailing level of bond interest rates rise, the value of bonds already held in a portfolio declines. Portfolios that hold bonds are subject to declines and increases in value due to general changes in interest rates. Municipal bonds may subject investors to the Alternative Minimum Tax (AMT). Municipal bonds are usually exempt from state and local taxes, though discount bonds may be subject to capital gains tax. All investments involve the risk of potential investment loss and no strategy can assure a profit. Dividend payments are not guaranteed by the issuing entity. The issuer can discontinue the dividend at any time."

1. Rates based on market pricing as of December 29, 2022. Subject to change. Subject to availability at time of purchase. CD rates based on FDIC brokered CDs. Bond rates based on investment-grade corporate bonds. Average minimum deposit of \$5,000 per product. Fees will reduce account earnings. A penalty may be imposed for early withdrawal. Lineweaver Wealth Advisors may impose a minimum account balance for new and existing accounts.

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